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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,¹
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING FIFTH OMNIBUS
OBJECTION OF USACM
LIQUIDATING TRUST TO DOUBLE
COUNTED CLAIMS**

PLEASE TAKE NOTICE that an Order Sustaining Fifth Omnibus Objection of
USACM Trust to Double Counted Claims [DE 7686] was entered on the 27th day of
October, 2009, a true and correct copy of which is attached hereto as Exhibit A.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

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2 RESPECTFULLY SUBMITTED October 28, 2009.

3 LEWIS AND ROCA LLP
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5 By /s/ John Hinderaker (#018024)
6 Rob Charles
7 John Hinderaker (pro hac vice)
8 Marvin Ruth
Attorneys for USACM Liquidating Trust

9 Copy of the foregoing and pertinent
10 portion of Exhibit A to the Order mailed
11 on October 28, 2009 to all parties listed
on Exhibit A to the Order.

12 /s/ Leilani Lista
13 Leilani Lista
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